

KENTUCKY PRIVATE ACTIVITY BOND ALLOCATION COMMITTEE
2012 CAP SUMMARY

KENTUCKY POPULATION ESTIMATE (July 1, 2011)	4,369,356	
U.S. Census Bureau		
2012 Per Capita	\$95	
Total Kentucky Volume Cap for 2012:	\$415,088,820	
State Issuer Pool for 2012:	\$249,053,292	60%
Local Issuer Pool for 2012:	\$166,035,528	40%

	Volume Cap Available	Issuer	Lottery Ball	Lessee	Type	County	Bond Counsel	Amount Requested	Recommended Authorization	Allocation Award	Amount Issued	Issue Date	Remaining Available
STATE ISSUER POOL													
	\$249,053,292												
		KHC KHESLC	N/A	N/A N/A	State Issuer State Issuer	N/A N/A	David L. Amsden Ken Roberts	50,000,000	50,000,000	50,000,000	1,400,000	08/17/12	
								\$50,000,000	\$50,000,000	\$50,000,000	\$48,600,000		\$48,600,000
												Unallocated Balance	\$199,053,292
												Unissued Balance	\$200,453,292
												Available Carryforward	\$199,053,292
LOCAL ISSUER POOL													
	\$166,035,528												
	1	Louisville/ Jefferson Co. Metro Gvmt.		Recast Energy Louisville LLC	Local Issuer	Jefferson	Mike Herrington	\$8,000,000	\$8,000,000	\$8,000,000	\$0		
	2												
	3							\$0	\$0	\$0	\$0		
								\$8,000,000	\$8,000,000	\$8,000,000	\$0		
												Unallocated Balance	\$158,035,528
												Unissued Balance	\$166,035,528
												Available Carryforward	\$166,035,528
AVAILABLE VOLUME CAP- LOCAL ISSUER POOL													
	\$166,035,528												
First Lottery	1	Louisville/ Jefferson Co. Metro Gvmt.		Recast Energy Louisville LLC	Local Issuer	Jefferson	Mike Herrington	\$8,000,000	\$8,000,000	\$8,000,000	\$0		
Second Lottery	1	Trigg Co.		Transcraft Corporation	Local Issuer	Trigg	Andrew P. Romshek	\$2,500,000	\$2,500,000	\$2,500,000	\$2,500,000	11/27/12	
	2	Louisville/Jefferson Co.		Charah, Inc	Local Issuer	Jefferson	Mike Herrington	9500000	9500000	9500000	0		
								\$20,000,000	\$20,000,000	\$20,000,000	\$2,500,000		
												Unallocated Balance	\$146,035,528
												Unissued Balance	\$163,535,528
												Available Caryforward	\$163,535,528
CARRYFORWARD													
Available from State Issuer Pool	\$199,053,292							2012 Carryforward					
Available from Local Issuer Pool	\$163,535,528	KHC	N/A	N/A	State Issuer	N/A	(David L. Amsden)	\$229,894,410					
Total Available Carryforward	\$362,588,820	KHESLC	N/A	N/A	State Issuer	N/A	(Ken Roberts)	\$181,294,409					